



# LIVING LEGACY SOCIETY

*A seed planted today...  
brings beautiful blossoms tomorrow.*

## AABGU GIFT ANNUITY – REQUEST FOR INFORMATION

Please fill out this form completely.

This information will be treated with complete confidentiality and you are under no obligation to participate in the program.

If you have any questions, please contact your AABGU regional office or the Department of Development Services at (800) 962-2248 ext. 1401 or e-mail [plannedgiving@aabgu.org](mailto:plannedgiving@aabgu.org)

**TYPE OF ANNUITY** (please select single life or two lives):

SINGLE LIFE (payments for life to benefit one person)

\_\_\_\_\_  
FULL LEGAL NAME DOB (MM/DD/YYYY) – Mandatory

TWO LIVES (payments first benefit two persons, and then survivor for life)

\_\_\_\_\_  
FULL LEGAL NAME #1 DOB (MM/DD/YYYY) – Mandatory

\_\_\_\_\_  
FULL LEGAL NAME #2 DOB (MM/DD/YYYY) – Mandatory

Relationship to each other: \_\_\_\_\_

**PROPOSED ANNUITY AMOUNT** (\$10,000 minimum)

\$50,000     \$25,000     \$18,000     \$10,000     Other \$ \_\_\_\_\_

Cash: \_\_\_\_\_ or Securities: \_\_\_\_\_ (Cost Basis: \_\_\_\_\_)

Send the AABGU CGA Illustration to:

\_\_\_\_\_  
NAME

\_\_\_\_\_  
ADDRESS

\_\_\_\_\_  
CITY STATE ZIP CODE

\_\_\_\_\_  
PHONE – Please indicate best time to call E-MAIL

**Please send me/us information about the following planned gifts:**

Bequests     Gifts of Life Insurance     Gifts of Real Estate

Gifts of a Pension, Retirement Plan or IRA     Charitable Remainder Trusts

